

To,

Date: _____

IDFC Mutual Fund.

Dear Sirs,

Sub: Systematic Investment Plan (SIP) registered under my folio: _____

This refers to my/ our SIP under the captioned folio, the details of which are as under:

Scheme Name	
Plan Name	
Option	
Installment amount (Rs)	
SIP due date	
SIP Frequency	

In light of your addendum dated December 31, 2012, effective January 1, 2013 regarding launch of Direct Plans, I/We wish to invest the future installments of my above mentioned SIP in the "Direct Plan" of the same scheme / plan / option.

I/We understand that the same terms & conditions including load structure, prevailing at the time of initial registration, will be applicable to the future installments as well.

I/We request you to take note of my above instructions and send me your confirmation of registration of my future SIP installments under the Direct Plan of the Scheme / Plan / Option.

I/We understand that the above change will be effective from the date of processing of request by the Registrar & Transfer Agent.

Yours Sincerely,

HOLDER 1

HOLDER 2

HOLDER 3



Acknowledgement Slip (to be filled by the Unit Holder)

Date: _____ Folio No: _____

Received from Mr. / Ms./ M/s. _____

A request for conversion of future SIP installments to Direct Plan in Scheme /Plan/ Option

ISC Stamp
&
Signature